

**Altrusa International  
District Three, Inc.  
presents**



**ELEVATE AND INNOVATE**

**72nd Annual  
District Three Conference  
April 24-26, 2025  
Cherokee, NC**

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**Thursday, April 24, 2025**

**5:00 - 6:00 pm First Timer's Orientation**

Ash Boardroom

District Three Directors, Roberta Klusmeier, Orlando-Winter Park, FL and Anita Ashworth, Monticello, FL presented the first timers' orientation which had 4 attendees.

**5:30 – 7:00 pm Welcome Reception**

Executive Suite 220

Hosted by Altrusa International of Charlotte, NC, Raleigh, NC, and Waynesville, NC

**7:30 – 9:00 pm Opening Ceremony**

Maple Ballroom

Governor Dimple Overstreet Presiding

Governor Overstreet welcomed participants and introduced those sitting at the head table.

Governor Overstreet welcomed all Altrusans and guests to the 72<sup>nd</sup> Annual Altrusa District Three Conference then introduced Conference Co-Chair Julie Keiper who welcomed all to the conference from the Conference committee and introduced dignitary, Michael Parker, Chairman of Tribal Council.

Governor Overstreet introduced Governor-Elect Mantha Young, Lake City, FL and District Three Secretary Amanda Seyfang, Starke, FL who moderated the Flag Recognition Ceremony. Flags representing the United States of America, Altrusa International, ASTRA, the United Nations and the four states composing District Three were presented.

Director Klusmeier welcomed the First Timers to Conference and encouraged them to participate in all the activities.

Governor Overstreet introduced the District Board and Committee Chairs, then she recognized the Past Governors who were attending the 72<sup>nd</sup> annual conference:

Barbara Ann Hughes.....	1978-1980
Donna Johnson.....	1999-2001
Sandy Furches.....	2001-2003
Linda Robison.....	2007-2009
Colleen Duris .....	2013-2015
Christy Bryant .....	2017-2019
Kitty McElhaney.....	2019-2021
Shannon Schell .....	2021-2023

Director Tice spoke about the Spirit Award. Each member in attendance can submit one

nomination. Nomination forms are due at the end of the Saturday business meeting. The winner will be announced at the Governor's Banquet. Linda Hamedani, President, Altrusa International of Monticello, FL recognized the Altrusa members who passed away over the past year during the In-Memoriam Ceremony:

Renee Cobb, District Three Virtual Club and Lake City, FL  
Henri Dawkins, Raleigh, NC  
Susan Dean, Ocala, FL  
Nancy Jones, Ocala, FL  
Pat Janke, Waynesville, NC  
Mimi Vollum, Charlotte, NC  
Barbara Thomas, Lake City, FL  
Carol Haliburton, Orlando-Winter Park, FL

The Ceremony was closed with an overview of the conference by Governor Overstreet and announcements by Secretary Seyfang.

## **Friday, April 25, 2025**

### **8:00 – 9:30 am Conference Opening Breakfast**

Oak Ballroom

Hosted by Altrusa International of Starke, FL

Governor Overstreet presiding.

Governor Overstreet introduced those sitting at the head table and welcomed participants. The Invocation was given by Sylvia Reddish, Starke, FL and the Altrusa Accent was given by Shelly Bowen, Starke, FL. Breakfast was then enjoyed by all. Governor Overstreet then introduced the International Representative, Linda K. Smith, International President, who brought greetings from the International Board. International President Smith acknowledged the many District Three members on the International Board, past and present.

Martin Houston, International Foundation Liaison, Atlanta, GA brought greetings from the International Foundation. All proceeds benefit the International Foundation. He congratulated Monticello, FL club for their grant project. Two \$2500 grants were given as well for disaster relief. He provided information on the impact of the International Foundation and discussed the need to support the International Foundation and Club 21. The 50/50 raffle is a great way to help raise money.

Traci Jones, Foundation Trustee, Orlando-Winter Park, FL, introduced the Breakfast Keynote Speaker, Yvette Pue, from the Orlando-Winter Park, FL club. She inspired Altrusans to "elevate and innovate" in their own communities.

The breakfast was closed with Secretary Seyfang making announcements.

## 9:45 – 11:45 am First Business Meeting

Maple Ballroom

Governor Overstreet presiding.

Governor Overstreet brought the meeting to order at 9:46 am. She welcomed members and introduced those sitting at the head table. She reviewed parliamentary procedure for the business meetings.

The Registration and Credentials Reports were given by Registration and Credentials Chair Mary Kirley, North Georgia, GA

Clubs Represented	18
Full Registrations	82
Partial Registrations	0
Guests	25
International Representative	1
Total Registered	83

Credentials Report:	Eligible	Certified
Delegates	46	34
District Officers	7	7
Past Governors	14	8
Total	67	49
Alternates	46	18

<b>MOTION: 1</b>	On behalf of the Credentials Committee, to adopt the Preliminary Credentials Report as presented.
<b>Made by:</b>	Frances Ferguson, Delegate and Credentials Committee Member
<b>Seconded:</b>	None needed, coming from committee
<b>APPROVED</b>	Motion passed unanimously

Kitty McElhaney, District Three Parliamentarian, Lake City, FL reviewed the Conference rules, Conference Program pages 8-10, regarding identification and the voting process at conference.

<b>MOTION: 2</b>	I move to adopt the conference rules as presented.
<b>Made by:</b>	Rosemary Leake
<b>Seconded:</b>	Jane Lewis
<b>APPROVED</b>	Motion passed unanimously

Secretary Seyfang presented the 2025 Conference Program and read corrections as offered. Program corrections provided can be found in the Appendix of this report.

<b>MOTION: 3</b>	I move to adopt the conference program as presented and corrected.
<b>Made by:</b>	Kathy Ulincy
<b>Seconded:</b>	Millie Cress
<b>APPROVED</b>	Motion passed unanimously

Secretary Seyfang presented the 2024 Conference Report. The report is available on the District Three website and was approved by the District Three Board prior to Conference.

Scott Frieser, District Three Treasurer, reviewed the Financial Reports from 2024-2025. Total assets are \$113,600. See Appendix for report. Total assets are up from last year.

Treasurer Frieser presented the 2025-2026 Budget to the membership.

<b>MOTION: 4</b>	On behalf of the Budget Committee, I move the adoption of the 2025-2026 Budget as presented.
<b>Made by:</b>	Scott Frieser, Treasurer
<b>Seconded:</b>	None needed, coming from committee
<b>APPROVED</b>	Motion passed unanimously

Lorrie Wheeler, Audit Committee member, Lake City, FL gave the audit report.

<b>MOTION: 5</b>	On behalf of the Audit Committee, I move the adoption of the 2024-2025 District Audit Committee report as presented.
<b>Made by:</b>	Lorrie Wheeler
<b>Seconded:</b>	None needed, coming from committee
<b>APPROVED</b>	Motion passed unanimously

Governor Overstreet presented the summary report from the Pre-Conference Board Meeting. The District Three Board met Wednesday evening, April 23th and Thursday morning, April 24th to discuss the business of the District and final preparations for Conference. The work completed included: appointing Rosemary Leake and Tina Luca co-chairs for the 2026 conference in Spartanburg, SC; appointments of the Credentials Committee, Elections Committee, Membership Chair, and Audit Committee; adoption of the 2025-2026 Budget for presentation to the membership; sharing final preparations for the 2025 Conference.

Frances Ferguson, Ocala, FL gave the District Three Nominating Committee Report

**District Three Office Nominees:**

Governor-Elect	Nancy Shumaker, Statesboro, GA
Vice Governor	Scott Frieser, Charlotte, NC
Treasurer	Scott Tice, Ocala, FL
Director	Dee Dugger, Gainesville, FL
Director	Rosemary Leake, Spartanburg, SC
Director	Randi Kahl, Orlando-Winter Park, FL

**International Foundation Board Candidate Nominee:**  
Shannon Schell, Lake County, FL

Governor Overstreet opened the floor for nominations for the 2025-2026 District Three office. There were no nominees or objections from the floor. Hearing none, the above candidates were deemed elected.

Sandy Thompson presented the Nominating Committee Candidates Forum as well as voting instructions. All District Board nominees and the International Foundation Trustee Candidate were given an opportunity to speak.

Secretary Seyfang made announcements.

Governor Overstreet adjourned the First Business Meeting at 10:48 am.

**12:00 – 2:00 pm Foundation Luncheon & Annual Meeting**

Oak Ballroom

Hosted by Altrusa International of Monticello, FL

District Three Foundation Chair, Joanne Brown, Monticello, FL, presided and made introductions of the head table. Pat Cichon, Monticello, FL gave the Invocation and Sally Jordan, Monticello, FL, gave the Accent.

The Foundation held a Dessert Dash fundraiser. Total raised \$4525. for District Three Foundation.

Foundation Treasurer Dawn Mainville, Lake County, FL was not in attendance but sent the financial report (see attached), which was read by Chair Brown.

Governor-Elect Mantha Young discussed with members the plan to endow the Joey Robison Scholarship fund.

Linda Robison, Past Governor, Spartanburg, SC, presented the Joey Robinson Scholarships to four (4) students for \$500 each to their respective schools. The fortunate students were:

Kialine Denis, Altrusa International of Spartanburg, SC  
Yolanda Garcia, Altrusa International of North Georgia, GA  
Sharla Head, Altrusa International of Gainesville, FL  
Rebecca Paul, Altrusa International of Lake City, FL

Foundation Trustee Yolander Hunter presented a \$500 Foundation Grant to:

Altrusa International of North Georgia, GA – Period Positivity

Traci Jones presented the Foundation Awards as follows:

**Lucile Spillers Alexander ASTRA Award (1)**

- 1st Place - Lake City, FL
- 2nd Place - None
- 3rd Place - None

**Richard Ward Ulrich Environmental Service Awards (4)**

- 1st Place – Lake County, FL
- 2nd Place – Raleigh, NC
- 3rd Place – Lake City, FL

**Wilma B. Hogan Literacy Service Award (6)**

- 1st Place – Charlotte, NC
- 2nd Place – Lake County, FL
- 3rd Place – Raleigh, NC

**Vocational Services Award (6)**

- 1st Place - Spartanburg, SC
- 2nd Place – Lake County, FL
- 3rd Place – Gainesville, FL

**Cassie S. Dollar Rehabilitative Services Award (3)**

- 1st Place – Raleigh, NC
- 2nd Place – Charlotte, NC
- 3rd Place - Lake City, FL

Governor-Elect Young presented the nominees for the District Three Foundation Trustee and Foundation Treasurer positions:

**District Three Foundation Trustee Nominees:**

Christine Brewer, Lake City, FL  
Constance Larsen, Ocala, FL

**District Three Foundation Treasurer Nominee:**

Shannon Schell, Lake County, FL

Chair Brown opened the floor for nominations for District Three Foundation Trustee and District Three Foundation Treasurer. Hearing none, the nominations were closed. As the nominees were uncontested, the membership elected all candidates.

Dorothea Alderfer made a quilt that is known as the “Traveling Quilt” which she made for an Altrusan to display in their home. Each year during the Foundation Luncheon this quilt and other items are auctioned off to raise funds to support the activities handled by the District Three Foundation. Yvette Pue, Orlando-Winter Park, FL, led the live auction portion of the



program. The Quilt Live Auction raised: \$700

Secretary Seyfang made announcements.

## **FRIDAY WORKSHOPS**

### **Session I**

#### **2:15pm – 3:15pm.....Taking Treasurers to New Heights/Ash Boardroom**

Scott Frieser, Charlotte, NC

Allow our District Three Treasurer to guide you to new heights as the handlers of Altrusa member funds. Learn all you need to know to process dues, work with Group Tally, your responsibilities regarding financial duties, reporting requirements and everything you need to protect and preserve the club's finances.

#### **2:15pm - 3:15pm.....Hands on Service Project/Hickory Boardroom**

"Kitchen Shower" – Come join us in filling the bags for Mountain Projects – Helping People Help Themselves. Through the generous donations of Altrusans we will fill bags, donated by Harrah's, with kitchen supplies for distribution to the families on Western North Carolina impacted by the floods in September, 2024.

#### **2:15pm - 3:15pm.....Cherokee Heritage/Hickory Boardroom**

Dustin Tramper

Dustin is a Cherokee storyteller dedicated to sharing and preserving Cherokee cultural heritage through live, engaging storytelling events.

#### **2:15pm & 3:15pm.....The Connection Between Hearing, Communications, and Brain Health/Locust Boardroom**

Debra Griffin, Lake City, FL

"What if hearing better could help keep your brain sharper, your relationships stronger, and even delay dementia? Join us for a fun and interactive session where we'll explore the power of hearing, listening, and body language—complete with eye-opening activities and a few laughs along the way. Don't just hear about it—experience it for yourself!"

#### **2:15pm & 3:15pm.....The Positive Stress of Life/Maple Ballroom**

Mary Kirley, North Georgia, GA

We all experience stress! It may be daily chronic stress or occasional bumps in the road. What you may not know about stress is that it is not all bad. We can experience positive stress, called eustress, just as often as we do negative stress (distress). In fact, it can be a powerful motivator, driving us to take on challenges, and improve our lives. This workshop will look at the emotional and physical benefits of eustress, along with examples of positive personal stressors.

### **Session II**

**3:30pm - 4:30pm.....Leading Altrusa Efficiently/Ash Boardroom**  
Lorrie Wheeler, Lake City, FL

Discover how to use digital tools to streamline club operations and ensure smooth transitions between boards. Learn best practices for Google Email, Drive, Sheets, and Forms to organize, archive, and share Altrusa information. We'll stress separating Altrusa and personal accounts, and explore helpful platforms like Canva, QuickBooks, and Square. Limitations of Dropbox, PayPal, Cash App, and Venmo will also be discussed for secure and efficient use.

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## **ELECTIONS**

**5:00 pm - 5:45 pm.....Voting**

Birch Boardroom

Sandy Thompson, Chair, Lake City, FL

Kitty McElhaney, Lake City, FL

Deborah McClendon, Statesboro, GA

Since there were no nominations from the floor, voting was not held.

**8:00 pm - 10 pm- Friday Night Fun Night**

#### Arcade Patio room

- **\*\*Three Teams, One Goal:\*\*** You'll be part of one of three lively teams, working together to complete a series of exciting missions. From snapping creative photos to solving quirky challenges, there's something for everyone. Your goal: To complete as many successful missions as you can during one hour and earn the most points!
- **\*\*Mystery Missions:\*\*** While we can't show all of our cards just yet, let's just say you'll be hunting for treasures, striking poses, and maybe even showing off your best "poker face." Each casino-themed mission is designed to spark joy and keep you on your toes!
- **\*\*Easy to Join, Hard to Forget:\*\*** Using the Goosechase app, you'll dive into a world of interactive fun. The app makes it simple to track your progress, view the live leaderboard, and cheer on your teammates.

**Saturday, April 26, 2025**

#### **8:00 am - 9:45 am Breakfast and District Awards Ceremony**

Oak Ballroom

Hosted by Altrusa International of Lake County, FL

The Awards Breakfast began with a greeting and the introduction of those seated at the head table by Vice Governor Nancy Shumaker, followed by the Invocation delivered by Donna Marzek, Lake County, FL and the Altrusa Accent by Nanci Schwartz, Lake County, FL.

Vice Governor Shumaker began the program with recognition of our 25-year Members:

Mary Kane, Lake City, FL  
Heather Gray, Lake City, FL  
Millie Cress, Salisbury, NC  
Mildred Finch, Spartanburg, SC  
Jane Johnson, Spartanburg, SC  
Gayle Magruder, Spartanburg, SC  
Linda Arnold, Waynesville, NC  
Mary Millar, Waynesville, NC  
Linda Plott, Waynesville, NC  
Mary Prevost, Waynesville, NC

#### **Recognizing Extraordinary Service**

Since 1998 District Three has proudly honored Altrusans who have inspired us with their long-term commitment to the Altruistic way of life by serving 50 years or more. We honor each one of these individuals for their unique and inspiring contributions to the health of our clubs, our communities, and our district. Over the years, they have pulled together to help us succeed. We appreciate the fact that these individuals selected Altrusa as the organization to which they so freely gave of their talents, skills, and countless hours of service. Altrusa District Three is richer and stronger because of their diversity and dedication. We take this opportunity to pause and reflect with thanks in our hearts for each of them.

**50 years of service recognition:** There were no recipients this year.

**2024**  
Margret Cannon, Caldwell County, NC; *Governor 2003-2005*

**2022**  
Carol Denton, Emeritus, Orlando-Winter Park, FL

**2021**  
Marilynn Wright, Salisbury, NC

**2020**  
Dorothy Alderfer, Emeritus, *Governor 1990-1992*  
Jean F. Sydnor, Spartanburg, SC

**2019**  
Barbara Ann Hughes, Raleigh, NC, *Governor 1978-1980;*  
*International President 1989-1991*

**2017**  
Betty Brooks, North Georgia, GA; *Governor District Two 1984-1986*

**2013**  
Winifred "Freddie" Dobson, *Governor 1986-1988*  
Mary Leah McFee, Salisbury, NC

**2012**  
Frances Van Bussum, Gainesville, FL

**2011**  
Jane Hicks, Spartanburg, NC  
Martha Thomas, Lake County, FL

**2009**  
Dorothy Brock, Durham, NC  
Mary Leonard, Winston-Salem, NC  
Margaret Rosenberger, Gainesville, FL

**2008**  
Frances Bishop, Atlanta, GA  
Ann Bromley, Gainesville, FL  
Quida Fay Paul, Gainesville, FL  
Lorene Hartline, Salisbury, NC, *Seventy Years of Service*

**2006**  
Mildred English, Charlotte, NC

**2004**  
Anna Mary Engle, Tampa Bay, FL  
Lucy Jordan, Gastonia, NC  
Anne P. White, Charlotte, NC  
Bettie McEwen, Charlotte, NC  
Hester Page, Gastonia, NC

**2003**  
Edith Francis, Tampa Bay, FL  
Marie Garrett, Tampa Bay, FL, *Governor 1962-1964*  
Providence Vetasco, Tampa Bay, FL  
Margaret Wilson, Tampa Bay, FL

**2001**  
Dr. Bonnie Cone, Charlotte NC

**2000**

Eva Schumann, Hickory, NC  
 Lois Tomlinson, Statesville, NC  
 Myrtle Westmoreland, Statesville, NC

### Sponsor Pins

The following Altrusans are being recognized by Altrusa International, Inc. for sponsoring members. The pin represents the cumulative number of members the Altrusan has sponsored over time.

Club	Member	Sponsored	Pin
Gainesville, FL	Benny Alligood	2	8
Gainesville, FL	Cherise Bartley	1	2
Gainesville, FL	Kimberly Browne	2	4
Gainesville, FL	Carolyn Harrell	1	6
Gainesville, FL	Nancy Kirkland	2	6
Gainesville, FL	Donna Pitts	1	4
Gainesville, FL	Joan Suchorski	1	6
Gainesville, FL	Fran M Vandiver	1	2
Lake City, FL	Durelle Bailey	1	4
Lake City, FL	Rebecca Golden	1	4
Lake City, FL	Karen Green	1	6
Lake City, FL	Debra Griffin	1	2
Lake City, FL	Lori G Simpson	1	6
Lake County, FL	Carol Lukeman	4	4
Lake County, FL	Anita Valdez	3	6
Marianna, FL	Ann Jones	2	2
North Georgia, GA	Julia Ford	2	6
North Georgia, GA	Becky Hitch	4	Stone
North Georgia, GA	Cathy Lipari	2	2
North Georgia, GA	Kathryn J McDonald	2	4
Ocala, FL	Brenda L Ford	1	2
Ocala, FL	Helen McDavid	1	2
Orlando-Winter Park, FL	Michelle Cuomo	1	2
Orlando-Winter Park, FL	Roberta J Klusmeier	1	4
Spartanburg, SC	Carole Khoury	2	2
Statesboro, GA	Pam Lavender	4	6
Starke, FL	Shelly Bowen	1	2
Starke, FL	Sarah Long	1	2
Starke, FL	Sylvia Reddish	1	4
Waynesville, NC	Joy Johnson	1	6
Waynesville, NC	Mary M Millar	1	6

## **Presentation of District Awards:**

### **Ernestine Milner Program Excellence Award (8)**

Presented by Kathy Ulincy, Treasurer, District Three Virtual Club

Clubs that submitted: Charlotte, NC; Gainesville, FL; Lake City, FL; North Georgia, GA; Ocala, FL; Orlando-Winter Park, FL; Raleigh, NC; Starke, FL

1 <sup>st</sup> Place	Gainesville, FL – 194 points
2 <sup>nd</sup> Place	Lake City, FL – 191 points
3 <sup>rd</sup> Place	Starke, FL - 186 points

### **Todd Jordan Yearbook Award (8)**

(All who meet criteria are recognized and presented a certificate)

Presented by Roberta Klusmeier, Orlando-Winter Park, FL

Clubs that submitted: Charlotte, NC; Lake City, FL; Lake County, FL; Ocala, FL; Orlando-Winter Park, FL; Raleigh, NC; Statesboro, GA; Spartanburg, SC

### **Newsletter Award (8)**

Presented by Deborah McClendon, Statesboro, GA

Clubs that submitted: Lake City, FL; Lake County, FL; Ocala, FL; Raleigh, NC; Spartanburg, SC; St Augustine, FL; Waynesville, NC; District Three Virtual Club

1 <sup>st</sup> Place	District Three Virtual Club – 244 points
2 <sup>nd</sup> Place	Lake County, FL – 243 points
3 <sup>rd</sup> Place	Ocala, FL – 226 points

### **Outstanding Community Service Award (10)**

(All who meet criteria are recognized and presented a certificate)

Presented by Anita Ashworth, Monticello, FL

Charlotte, NC; Gainesville, FL; Lake City FL; Lake County, FL; North Georgia, GA; Ocala FL; Orlando-Winter Park, FL; Raleigh, NC; St Augustine, FL; Statesboro, GA

A total of 12,391 service hours and \$170,985, donated to service projects, were contributed by the clubs reporting

## **Membership Awards and Recognitions:**

### **Myrtice H. Price Membership Award**

Presented by Scott Frieser, District Treasurer

Greatest Percentage Membership Net Gain from Feb. 1, 2024-Jan. 31, 2025

1 <sup>st</sup> Place	District Three Virtual Club (\$100)	62.5%
2 <sup>nd</sup> Place	Lake County, FL	20%
2 <sup>nd</sup> Place	Waynesville, NC	20%

3<sup>rd</sup> Place      Spartanburg, SC      13.8%

**Membership – Greatest Net Gain Award**

Presented by Scott Frieser, District Treasurer

Greatest Net Gain in Membership from Feb. 1, 2024, through Jan. 31, 2025

1 <sup>st</sup> Place	District Three Virtual Club (\$100) (5 members)
2 <sup>nd</sup> Place	Lake County, FL (4 members)
	Spartanburg, SC (4)
3 <sup>rd</sup> Place	Gainesville, FL (3 members)
	Live Oak, FL (3)
	Marianna, FL (3)
	Ocala, FL (3)
	Waynesville, NC (3)

**Membership Incentive Credit Award**

Presented by Scott Frieser, District Treasurer

Clubs receiving this award will be given a \$25 check.

District Three Virtual Club (5 members)  
Lake County, FL (4 members)  
Spartanburg, SC (4 members)  
Gainesville, FL (3 member)  
Live Oak, FL (3 members)  
Marianna, FL (3 members)  
Ocala, FL (3 members)  
Waynesville, NC (3 members)

**Altrusa International Awards:**

First place winners will receive a \$100 check from the International Foundation and sent forward to International competition. The winners will be announced during the next International Convention July 23 – July 26, 2025, in Quebec City, Quebec, Canada.

**Letha H. Brown Literacy Award (7)**

Presented by Jenny Martin, Waynesville, NC

Charlotte, NC; Gainesville, FL; Lake City, FL; Ocala, FL; Orlando-Winter Park, FL; Raleigh, NC; Starke, FL

1 <sup>st</sup> Place	Charlotte, NC (394 points)
2 <sup>nd</sup> Place	Ocala, FL (388 points)
3 <sup>rd</sup> Place	Lake City, FL (387 points)

**Mamie L. Bass Service Award (10)**

Presented by Sara Freeborn, Gainesville, FL

Charlotte, NC; Gainesville, FL; Lake City, FL; Lake County, FL; Monticello, FL; North Georgia,

GA; Orlando-Winter Park, FL; Raleigh, NC; Starke, FL; St Augustine, FL

1 <sup>st</sup> Place	Starke, FL (266 points)
2 <sup>nd</sup> Place	Lake City FL (260 points)
	Orlando-Winter Park, FL (260 points)
3 <sup>rd</sup> Place	St Augustine, FL (258 points)

**Dr. Nina Fay Calhoun International Relations Award (5)**

Presented by Jeraldyn Rivest, Charlotte, NC

Charlotte, NC; Gainesville, FL; Lake City, FL; North Georgia, GA; Starke, FL

1 <sup>st</sup> Place	North Georgia, GA (298 points)
2 <sup>nd</sup> Place	Starke, FL (289 points)
3 <sup>rd</sup> Place	Lake City, FL (288 points)

**Presentation of Governor's Awards and Recognitions:**

**Governor's Biennium Goals Recognition**

Presented by Governor Overstreet

**Governor's Outstanding Club Award (17)**

Presented by Governor Overstreet

Atlanta, GA, Charlotte, NC, Gainesville, FL, Lake City, FL, Lake County, FL, Monticello, FL, North Georgia, GA, Ocala, FL, Orlando-Winter Park, FL, Raleigh, NC, St Augustine, FL, Salisbury, NC, Spartanburg, SC, Starke, FL, Statesboro, GA, Waynesville, NC, District Three Virtual Club

1 <sup>st</sup> Place	Charlotte, NC (354 points)
2 <sup>nd</sup> Place	Lake City, FL (349 points)
3 <sup>rd</sup> Place	Starke, FL (347 points)

Secretary Seyfang made announcements, and the Awards breakfast was closed.

**10:00 – 12:15 pm Second Business Meeting**

Maple Ballroom

Governor Overstreet convened the meeting at 10:04 am and welcomed Altrusans and introduced those sitting at the head table.

Mary Kirley, Registration Chair, presented the Registration Report:

**Registration Report:**

Clubs Represented	18
Full Registrations	85
Partial Registrations	2
Guests	26
International Representative	1
Total Registered	86



Mary Kirley presented the final Credentials Report.

<b>Credentials Report:</b>	<b>Eligible</b>	<b>Certified</b>
Delegates	46	35
District Officers	7	7
Past Governors	14	8
Total	67	50
Alternates	46	19

<b>MOTION: 6</b>	I move to adopt the Final Credentials Report as presented.
<b>Made by:</b>	Frances Ferguson, Delegate and Credentials Committee member
<b>Seconded:</b>	None Needed, comes from committee
<b>APPROVED</b>	Motion passed unanimously

**Service Project Presentation:**

Dee Dugger, Gainesville, FL thanked all Altrusans for their contributions to “Kitchen Showers.” Cy Simmons, Mountain Projects Deputy Director, was presented with a sample bag. Bags included cooking supplies. Altrusans filled 55 bags and gave extras to Mountain Project.

**2026 District Three Conference Presentation:**

Governor Overstreet introduced the 2026 District Three Conference Co-chairs, Rosemary Leake and Tina Luca. who presented information on the 2026 District Three Conference

2026 District Three Conference April 24 - 25, 2026  
Hampton Inn and Suites, I-26 Westgate Mall  
Spartanburg, SC

**2025-2027 Biennium Presentation:**

Governor-Elect Mantha Young presented an overview of her plans for the upcoming biennium. She offered members the opportunity for members to give suggestions.

**International Update:**

International President and Representative Linda K. Smith gave updates on ASTRA (4 new clubs, 3 of those in District Three), Membership (6780, as of March 2025) invited all members to the 59th Altrusa International Convention being held July 23-26, 2025, at Quebec Hilton, Quebec, Canada. International has grants available for projects and disaster aid.

Foundation Liaison Martin Houston drew the winner of the 50/50 raffle. Raised \$1,020, and the winner was District Three Governor Dimple Overstreet who donated the money back to the International Foundation.

Following announcements by Secretary Seyfang, Governor Overstreet adjourned the second business meeting at 11:33 am.

**12:30 – 2:00 pm Luncheon for Past Governors:**

Ash Ballroom

**6:00 – 7:00 pm International Representative Reception**

Council Fire Ballroom Pre-Function Area

A reception for our International President and Representative, Linda K. Smith

**7:00 – 9:30 pm Governor's Banquet**

Oak Ballroom

*Hosted by Lake City, FL*

Governor Overstreet welcomed Altrusans and their guests and introduced those sitting at the head table, the District Board, and Committee Chairs.

LaShone Surrency, Lake City, FL gave the Invocation followed by Sandy Furches, Lake City, FL with the Altrusa Accent.

Foundation Chair Joanne Brown gave an update on the Foundation fundraisers:

Dessert Dash - \$4525

Quilt - \$700

Silent Auction - \$3235

Total - \$8460

Director Tice and previous Spirit Award winner, Christy Bryant, announced the winner of the Spirit Award. For the fifteenth year, the Spirit Award was presented to the Altrusan who embodies Altrusa through their service and volunteerism. This year the award was presented to Jane Gray, Raleigh, NC. Jane received a certificate and carried home the coveted Spirit Award trophy passed on by Christy Bryant. Jane has embodied the Altrusa spirit throughout her service to the organization at the club and district levels.

Director Klusmeier introduced the winner of the First Timers challenge, Karen Rogers, Lake County, FL. She will receive \$100 off her registration at the 2026 Conference in Spartanburg, SC, if she attends.

International President and Representative Smith congratulated and thanked District Three for a successful conference. A gift was presented to International President Smith in appreciation of her support for District Three.

Governor Overstreet gave her remarks as the outgoing Governor. She thanked the district for their support.

Tammy Hall, Lake City, FL and Kitty McElhaney, Lake City, FL installed the 2025-2027

### District Three Board of Officers

The District Three Governor's Home Club banner was passed on from Starke, FL to Lake City, FL

A gift of \$3,000 was given in Immediate Past Governor Overstreet's honor to the Joey Robison Scholarship fund.

Governor Young addressed Altrusans and encouraged them to fellowship after dinner. She stressed the importance of membership, fellowship, and letting people know what Altrusa is.

Outgoing Secretary Seyfang made the final announcements.

Governor Young led the Altrusa Benediction.

Governor Young adjourned the 72<sup>nd</sup> Annual District Three Conference at 8:56 pm on April 26, 2025

## APPENDIX

The following were program corrections:

- 1) Pg. 3 - Governor Overstreet welcomed all Altrusans and guests to the 72nd Annual Altrusa District Three Conference then introduced Conference Co-Chair Julie Keiper who welcomed all to the conference from the Conference committee and introduced dignitary, Michael Parker, Chairman of Tribal Council (Period at end of this sentence)
- 2) Pg. 3 - Governor Overstreet introduced Governor-Elect Mantha Young, Lake City, FL and District Three Secretary Amanda Seyfang, Starke, FL who moderated the Flag Ceremony. (In program it is called Flag Recognition Ceremony)
- 3) Pg. 4 - Governor Overstreet introduced those sitting at the head table and welcomed participants. The Invocation was given by Sylvia Reddish, Starke, FL and the Altrusa Accent was given by Shelly Bowen, Starke, FL. Breakfast was then enjoyed by all. Governor Overstreet then introduced the International Representative, Linda K. Smith, International President, who brought greetings from the International Board. International President Smith acknowledged the many District Three members on the International Board, past and present, (The comma at the end of the sentence should be a period)
- 4) Pg. 4 - Martin Houston, International Foundation Liaison, Atlanta, GA brought greetings from the International Foundation. All proceeds benefit the International Foundation. He congratulated the Monticello, FL club for their grant project.
- 5) Pg. 5 - Clubs Represented 18 Full Registrations 82 Partial Registrations 0 Guests 25 International Representative 1 Total Registered 83: (The numbers are not aligned in this section; see page 16)
- 6) Pg. 5 - MOTION: 1 On behalf of the Credentials Committee, to adopt the Preliminary Credentials Report as presented. Made by: Frances Ferguson, Delegate Seconded: None needed, coming from committee APPROVED Motion passed unanimously (Restate: Frances Ferguson, Delegate and Credentials Committee Member)
- 7) Pg. 5 - Kitty McElhaney, District Three Parliamentarian, Lake City, FL reviewed the Conference rules, Conference Program Pg. 8-9 (Pages 8-10)
- 8) Pg. 6 - Frieser is misspelled twice
- 9) Pg. 7 - Sandy Thompson presented the Nominating Committee Candidates Forum as well as voting instructions. All District Board nominees were given an opportunity to speak. (Reword: All District Board nominees and the International Foundation Trustee Candidate were given an opportunity to speak.)
- 10) Pg. 7 - Foundation Trustee Yolander Hunter presented a \$500 Foundation Grant each to: (Delete the word "each")
- 11) Pg. 7 - shows funds raised by Desert Dash \$4515 but on Pg. 8 and Pg. 18 it says \$4525 was raised
- 12) Pg. 10 - The dates for the Foundation Auction/Altrusa Store/Vendors Hours should be: April 24 (not 27), April 25 (not 28), April 26 (not 29).
- 13) Pg. 13 - District Three Director from Monticello should be FL, not GA
- 14) Pg. 14 - Under "Welcome First Timers" replace Anita Ashworth with Roberta

Klusmeier

- 15) Pg. 14 – Addition of the following names under “In Memoriam”:  
Carol Haliburton, Orlando-Winter Park, FL  
Barbara Thomas, Lake City, FL
- 16) Pg. 14 - Ernestine Milner Program Excellence Award (8) Presented by Kathy Ulincy, Treasurer, District Three Virtual Club Clubs that submitted: Charlotte, NC; Gainesville, FL; Lake City, FL; North Georgia, GA; Ocala, FL; Orlando-Winter Park, FL; Raleigh, NC; Starke, FL 1st Place Gainesville, FL – 194 points 2nd Place Lake City, FL – 191 points 3rd Place Starke, FL - 136 points (Starke should be 186)
- 17) Pg. 14 - Outstanding Community Service Award (10)
- 18) Pg. 14 - (Add: A total of 12,391 service hours and \$170,985, donated to service projects, were contributed by the clubs reporting.)
- 19) Pg. 15 - Membership Incentive Credit Award Presented by Scott Frieser, District Treasurer Clubs receiving this award will be given a \$25 check. District Three Virtual Club (5 members) Lake County (4 members) Spartanburg, SC (4 members) Gainesville, FL (3 member Live Oak, FL (3 members) Marianna, FL (3 members) Ocala, FL (3 members) Waynesville, NC (3 members) (Insert, FL after Lake County)
- 20) Pg. 15 – Altrusa International Awards: (Reword first sentence: First place winners will receive a \$100 check from the International Foundation and be sent forward to International competition.
- 21) Dr. Nina Fay Calhoun International Relations Award (5) Presented by Jeraldyn Rivest, Charlotte, NC Charlotte, NC; Gainesville, FL; Lake City, FL; North Georgia, GA; Starke, FL 1st Place North Georgia, GA (298 points) 2nd Place Starke, FL (289points) 3rd Place Lake City, FL (288 points) (Add a space after 289 for Starke)Pg. 16, Under Service Project Presentation add Cy Simmons in front of Deputy Director
- 22) Pg. 16 - Directly under that paragraph, there should be a new header 2026 Conference (to separate it from service project information)
- 23)Pg. 17 - MOTION: 6 I move to adopt the Final Credentials Report as presented. Made by: Frances Ferguson, Credentials committee Seconded: None Needed, comes from committee APPROVED Motion passed unanimously. (Restate: Frances Ferguson, Delegate and Credentials Committee Member)
- 24) Pg. 17 - Governor Overstreet introduced the 2026 District Three Conference Co-chairs, Rosemary Leake and Tina Luca, (comma after Luca)
- 25) P 17 2025-2027 Biennium Presentation: Governor-Elect Mantha Young presented an overview of her plans for the upcoming biennium. She offered members the opportunity for members to give suggestions. (strike through “for members”)
- 26)P 17 In section about the raffle: Reword to read: \$1,020 was raised with 1,020 tickets sold.
- 27) Pg. 17 - International Update: International President and Representative Linda K. Smith gave updates on Astra (ASTRA is all caps)
- 28)Pg. 17 – At the bottom of the page, replace “2025” with “2024” Conference Report
- 29) Pg. 17 - Governor Dimple's donation (from the Int'l Foundation Raffle) went to the International Foundation not the District Three Foundation

- 30) Pg. 17 - This was the 15th year for the Spirit Award, not 16<sup>th</sup>
- 31) Pg. 18 - P 18 Foundation Chair Joanne Brown gave an update on (or could use "about") the Foundation fundraisers
- 32) Pg. 21 - Pg. 14 – Under "Welcome First Timers" replace Anita Ashworth with Robert Klusmeier (Add an "a" to the end of Robert)
- 33) Pg. 21 – Add "Wilma B. Hogan" to the front of the Literacy Service Project award. (Delete the word Project and capitalize Award)
- 34) Pg. 21 –Under "25 Year Membership Recognition", add "Mary Kane, Lake City, FL (Mary Kane is from the Atlanta, GA Club)

Altrusa International District Three, Inc.  
72nd Conference

## Registration Report

Prepare this report in duplicate, reflecting the number of registrants at 8:30 a.m. on the date indicated. **Give one copy to the District Secretary.**

You will also make an oral report during each of the business meetings.

District Three Annual Conference

Date: Friday, April 25

Clubs Represented

18

Full Registrations

82\*

Partial Registrations

0

Guests

25

International Representative

1\*

**TOTAL REGISTRATIONS**

83

Altrusa International District Three, Inc.  
72nd Conference

## Credentials Report

Prepare this report in duplicate, and give an oral presentation during the business meetings, reflecting the number of credentials certified at whatever time the credentials table closed prior to the report. Give one copy to the District Secretary.

District Three Annual Conference

Date: Friday, April 25

Time: 8:30 am

	Eligible	Certified
Delegates	<u>46</u>	<u>34</u>
District Officers	<u>7</u>	<u>7</u>
Past District Governors	<u>14</u>	<u>8</u>
Total Voting Members	<u>67</u>	<u>49</u>
Alternates	<u>46</u>	<u>18</u>

Credentials Chairman Signature: Mary Kurley

Date: April 25



Amended Motion #\_\_\_\_\_

Altrusa International District Three, Inc.  
72nd Conference

Date: April 25, 2025

Motion#: 2

I move:

to adopt the conference rules as presented.

Action:

Adopted

Defeated

Amended

Referred

Postponed

Tabled

Withdrawn

Amended Motion # \_\_\_\_\_

Ayes

Nos

Ayes

Nos

Made by:

Seconded by:

Rosemary Leake

Jane Lewis

Altrusa International District Three, Inc.  
72nd Conference

Date: April 25, 2025

Motion#: 3

I move:

to adopt the conference program as presented and corrected.

Action:

Adopted

Defeated

Amended

Referred

Postponed

Tabled

Withdrawn

Amended Motion # \_\_\_\_\_

ALL

Ayes ✓ Nos \_\_\_\_\_

Ayes \_\_\_\_\_ Nos \_\_\_\_\_

Made by:

Kathy Ulmney

Seconded by:

Millie Cress

Millie Cress

Amended Motion #\_\_\_\_\_



Altrusa International District Three, Inc.  
72nd Conference

## Registration Report

Prepare this report in duplicate, reflecting the number of registrants at 8:30 a.m. on the date indicated. **Give one copy to the District Secretary.**

You will also make an oral report during each of the business meetings.

District Three Annual Conference

Date: Saturday, April 26

Clubs Represented	<u>18</u>
Full Registrations	<u>85</u>
Partial Registrations	<u>2</u>
Guests	<u>26</u>
International Representative	<u>1</u>
<b>TOTAL REGISTRATIONS</b>	<u>86</u>

# Credentials Report

District Three  
72<sup>nd</sup> Conference

Prepare this report in duplicate, and give an oral presentation during the business meetings, reflecting the number of credentials certified at whatever time the credentials table closed prior to the report. **Give one copy to the District Secretary.**

District Three Annual Conference

Date: Saturday April 26

Time: 8:30 AM

	Eligible	Certified
Delegates	<u>46</u>	<u>35</u>
District Officers	<u>7</u>	<u>7</u>
Past District Governors	<u>14</u>	<u>8</u>
<b>Totals</b>	<u>67</u>	<u>50</u>
Alternates	<u>46</u>	<u>19</u>

Credentials Chairman Signature: Mary Kerley

Date: 4-26-2025



Seconded by: None





# **Financial & Membership Year-End Reports**

Altrusa International District Three, Inc.

Prepared by:

Scott Frieser, District Treasurer

## **February 2025**

### **CONTENTS**

- **Monthly Membership Report**
- **Balance Sheet - Statement of Financial Position**
- **Balance Sheet - Comparative**
- **Monthly Income Statement – Profit & Loss with YTD**
- **Profit & Loss Budget vs Actual YTD**
- **2025-2026 Proposed Budget**
- **Audit Report for Fiscal Year 2024-2025**

# Monthly Membership Report

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Updated: 2/28/2025

Club	Active	Affiliate	Dual Member	Emeritus	Life	Young Adult	Grand Total
Atlanta, GA	5		1				6
Charlotte, NC	19			2		1	22
Citrus County, FL	16						16
District Three Virtual Club	12		10			1	23
Gaffney, SC	1						1
Gainesville, FL	48			7			55
Gastonia, NC	10			1			11
Lake City, FL	72			7		8	87
Lake County, FL	24						24
Live Oak, FL	30			1			31
Marianna, FL	27						27
Monticello, FL	24			2			26
North Georgia, GA	38			3			41
Ocala, FL	29			3			32
Orlando-Winter Park, FL	36			1			37
Raleigh, NC	14			1	1	1	17
Salisbury, NC	8			1			9
Spartanburg, SC	30			3			33
St. Augustine, FL	15						15
Starke, FL	40			2	1		43
Statesboro, GA	47			4			51
Waynesville, NC	18						18
District Three		1		3			4
<b>Grand Total</b>	<b>563</b>	<b>1</b>	<b>11</b>	<b>41</b>	<b>2</b>	<b>11</b>	<b>629</b>

# Balance Sheet- Statement of Financial Position

## Altrusa International District Three, Inc.

### BALANCE SHEET

As of February 28, 2025

<b>ASSETS</b>	<b>Total</b>
Current Assets	
Bank Accounts	
1040 WF Checking – 2567	15,252.85
1050 WF Conference Checking - 1048	2,001.37
1060 WF Savings - 2551	0.00
<b>Total Bank Accounts</b>	<b>\$17,254.22</b>
Accounts Receivable	
1110 – Accounts Receivable	20.00
Other Current Assets	
1105 WELLS FARGO Brokerage - 6594	96,326.49
<b>Total Other Current Assets</b>	<b>\$96,326.49</b>
<b>Total Current Assets</b>	<b>\$113,600.71</b>
Other Assets	
1810 Conference Security Deposit	5,950.00
<b>TOTAL ASSETS</b>	<b>\$119,550.71</b>
<b>LIABILITIES</b>	
2100 Virtual Club Funds Payable	0.00
<b>EQUITY</b>	
3010 FUND BALANCE	
3011 UNRESERVED FUNDS	93,204.03
3017 BIG HEART FUND RESERVE	2,770.00
3018 MYRTICE PRICE FUND	10,000.00
3019 KM ASTRA GRANT FUND	3,050.00
<b>Total 3010 FUND BALANCE</b>	<b>\$109,024.03</b>
3500 Retained Earnings	91.89
3600 Unrealized Gain/Loss on Portfolio	3,781.75
Net Income	6,653.04
<b>Total Equity</b>	<b>\$119,550.71</b>
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>\$119,550.71</b>

# Statement of Financial Position – Comparative

## Altrusa International District Three, Inc.

### BALANCE SHEET – PREVIOUS YEAR COMPARISON

As of February 28, 2025

	Feb 28, 25	Feb 29, 24	\$ Change
<b>ASSETS</b>			
<b>Current Assets</b>			
<b>Checking/Savings</b>			
1040 · WF Checking - 2567	15,252.85	10,968.87	4,283.98
1050 · WF Conference Checking - 1048	2,001.37	9,069.20	-7,067.83
1060 · WF Savings - 2551	0.00	8,785.88	-8,785.88
<b>Total Checking/Savings</b>	17,254.22	28,823.95	-11,569.73
<b>Accounts Receivable</b>			
1110 · ACCOUNTS RECEIVABLE	20.00	100.00	-80.00
<b>Total Accounts Receivable</b>	20.00	100.00	-80.00
<b>Other Current Assets</b>			
1105 · WELLS FARGO Brokerage - 6594	96,326.49	83,872.96	12,444.95
1300 · Prepaid Conference Fees	0.00	-7,402.90	7,402.90
<b>Total Other Current Assets</b>	96,326.49	76,471.84	19,854.65
<b>Total Current Assets</b>	113,600.71	105,395.79	8,204.92
<b>Other Assets</b>			
1810 · CONFERENCE SECURITY DEPOSIT	5,950.00	4,200.00	1,750.00
<b>Total Other Assets</b>	5,950.00	4,200.00	1,750.00
<b>TOTAL ASSETS</b>	<b>119,550.71</b>	<b>109,595.79</b>	<b>9,954.92</b>
<b>LIABILITIES &amp; EQUITY</b>			
<b>Liabilities</b>			
<b>Current Liabilities</b>			
<b>Other Current Liabilities</b>			
2100 Virtual Club Funds Payable	0.00	249.87	-249.87
<b>Total Current Liabilities</b>	0.00	249.87	-249.87
<b>Total Liabilities</b>	0.00	249.87	-249.87
<b>Equity</b>			
3010 · FUND BALANCE W/O RESTRICTION			
3011 · UNRESERVED FUNDS	93,204.03	89,721.40	3,482.63
<b>Total 3010 · FUND BALANCE W/O RESTRICTION</b>	93,204.03	89,721.40	3,482.63
3020 · FUND BALANCE W/RESTRICTION			
3017 · BIG HEART FUND RESERVE	2,770.00	2,850.00	-80.00
3018 · MYRTICE PRICE FUND	10,000.00	10,000.00	0.00
3019 · KM ASTRA GRANT FUND	3,050.00	3,200.00	-150.00
<b>Total 3020 · FUND BALANCE W/RESTRICTION</b>	15,820.00	16,050.00	-230.00
3500 · UNRESTRICTED NET ASSETS	91.89	7.32	84.57
3600 · UNREALIZED GAIN/LOSS PORTFOLIO	3,781.75	0.00	3,781.75
<b>Net Income</b>	6,653.04	3,367.20	3,085.84
<b>Total Equity</b>	119,550.71	109,345.92	10,204.79
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>119,550.71</b>	<b>109,595.79</b>	<b>9,954.92</b>

# Monthly Income Statement with YTD

## Altrusa International District Three, Inc.

### PROFIT & LOSS YTD COMPARISON

As of February 28, 2025

	Feb 2025	Mar 2024 – Feb 2025 (YTD)
<b>INCOME</b>		
4000 DUES INCOME		
4010 RENEWING MEMBERS	0.00	13,337.50
4015 RENEWING YOUNG PROFESSIONALS	0.00	125.00
4020 NEW MEMBERS (FULL)	0.00	900.00
4030 NEW MEMBERS (HALF YEAR)	12.50	75.00
4035 NEW YOUNG PROFESSIONALS	0.00	37.50
4040 AFFILIATES	0.00	25.00
Total 4000 DUES INCOME	<b>\$12.50</b>	<b>\$14,500.00</b>
4100 LATE FEES	0.00	15.00
4110 INTEREST INCOME	2.00	33.25
4120 DIVIDEND INCOME	122.01	1,750.78
4200 CONF INCOME OTHER	0.00	0.00
4210 CONF DELEGATE FEE INCOME	0.00	0.00
4220 CONF REGISTRATION FEES	0.00	16,855.00
4230 CONF GUEST MEALS	0.00	640.00
4240 CONF FUN NIGHT GUESTS	0.00	0.00
4250 CONF VENDOR FEES	0.00	450.00
4260 CONF ALTRUSA STORE SALES	0.00	601.14
4262 CONF T-SHIRT SALES	0.00	630.00
4270 CONF DONATIONS	0.00	3,752.36
4280 CONF REG LATE FEES	0.00	80.00
4351 LONG TERM CAPITAL GAIN	0.00	6,796.00
4352 SHORT TERM CAPITAL GAIN	0.00	118.87
4700 TRANSFER CONF INCOME RESERVE	0.00	2,472.74
4800 TRANSFER BH FUND RESERVED	80.00	80.00
4850 KM ASTRA FUND RESERVED	150.00	150.00
Total Income	<b>\$366.51</b>	<b>\$48,925.14</b>
<b>EXPENSE</b>		
6000 INTERNATIONAL CONVENTION EXP	0.00	0.00
6005 INTERNATIONAL DUES	0.00	0.00
6105 CONF BOARD MANDATED LODGING	0.00	3,934.78
6110 CONFERENCE MEALS	0.00	16,290.35
6115 AUDIO/VISUAL/MICROPHONES	0.00	4,734.40
6120 ENTERTAINMENT	0.00	2,505.83
6125 DECORATIONS & FLOWERS	0.00	77.26
6130 PRINTING AND SUPPLIES (PROGRAM)	0.00	398.03
6135 REGISTRATION KITS/BAGS	0.00	152.97
6140 HOST CLUBS COST REIMBURSEMENT	0.00	260.07

6145 ALTRUSA STORE INVENTORY COST	0.00	550.53
6150 CONFERENCE DELEGATE FEE EXP	0.00	315.00
6155 MISCELLANEOUS (Conf Svc Project)	0.00	1,506.26
6190 TRANS TO CONFERENCE BUDGET	0.00	2,472.74
6195 MEMBERSHIP INCENT CONF CREDITS	0.00	150.00
6197 MYRTICE PRICE AWARD EXPENSE	0.00	200.00
6200 BOARD TRAVEL MEETING EXP		
6200 MEETING EXPENSE	0.00	0.00
6210 MEETING MILEAGE/AIRFARE	0.00	2,580.57
6215 MEETING HOTEL RM CHARGE	0.00	907.52
6220 MEETING MEALS	0.00	550.31
6250 BOARD TRAVEL EXPENSE/Non-Meet		
6255 MILEAGE/AIRFARE	0.00	2,354.59
6260 HOTEL	0.00	216.26
6265 MEALS	0.00	52.10
6275 PAST GOVERNORS COUNCIL LUNCH	0.00	522.72
6300 GOVERNOR ELECT TRAINING	0.00	850.00
6450 CONFERENCE RIBBONS EXPENSE	0.00	0.00
6515 AWARDS RECOGNITION EXPENSE	0.00	117.43
6530 PRINTING/COPYING EXPENSE	0.00	0.00
6560 INSURANCE	0.00	0.00
6700 TREASURERS COST EX (checks/stmps)	0.00	0.00
6710 TREASURERS COST – GROUP TALLY FEE	0.25	12.50
6800 DIGITAL OPERATING EXPENSE	0.00	119.88
6850 CLUB BANNER	0.00	0.00
6900 CLUB 21	0.00	210.00
6950 BIG HEART FUND EXPENSE	0.00	80.00
6975 KM ASTRA GRANT EXPENSE	0.00	150.00
9000 MISC EXPENSE	0.00	0.00
<b>Total Expense</b>	<b>\$0.25</b>	<b>\$42,272.10</b>
<b>Net Income</b>	<b>\$366.26</b>	<b>\$6,653.04</b>

# Profit & Loss Budget vs Actual YTD

<u>REVENUES</u>	<u>Mar 2024 - Feb 2025</u>	<u>BUDGET</u>	<u>OVER BUDGET</u>	<u>% OF BUDGET</u>
4010 · RENEWING MEMBERS	13,337.50	14,125.00	-787.50	94.4 %
4015 · RENEWING YOUNG PROFESSIONALS	125.00	62.50	62.50	200.0%
4020 · NEW MEMBERS (FULL)	900.00	625.00	275.00	144.0%
4030 · NEW MEMBERS (HALF YEAR)	75.00	125.00	-50.00	60.0%
4035 · NEW YOUNG PROFESSIONALS	37.50	25.00	12.50	150.0%
4040 · AFFILIATES	25.00	50.00	-25.00	50.0%
4100 · LATE FEES INCOME	15.00	32.50	-17.50	46.2%
4110 · INTEREST INCOME	31.25	0.00	31.25	0.0%
4120 · DIVIDEND INCOME	1,750.78	600.00	1,150.78	291.8%
4200 · CONFERENCE INCOME OTHER	0.00	0.00	0.00	0.0%
4210 · CONFERENCE DELEGATE FEE INCOME	0.00	0.00	0.00	0.0%
4220 · CONFERENCE REGISTRATION FEES	16,855.00	0.00	0.00	0.0%
4230 · CONFERENCE GUEST MEALS	640.00	0.00	0.00	0.0%
4240 · CONFERENCE FUN NIGHT GUESTS	0.00	0.00	0.00	0.0%
4250 · CONFERENCE VENDOR FEES	450.00	0.00	0.00	0.0%
4260 · CONFERENCE ALTRUSA STORE SALES	601.14	0.00	0.00	0.0%
4262 · CONFERENCE T-SHIRT SALES	630.00	0.00	0.00	0.0%
4270 · CONFERENCE DONATIONS	3,752.36	0.00	0.00	0.0%
4280 · CONFERENCE REG LATE FEES	80.00	0.00	0.00	0.0%
4351 – LONG TERM CAPITAL GAIN	6,796.00	0.00	0.00	0.0%
4352 – SHORT TERM CAPITAL GAIN	118.87	0.00	0.00	0.0%
4600 · TRANSFER UNRESEERVED FUNDS	0.00	3,500.00	-3,500.00	0.0%
4700 · TRANSFER CONF INC RESERVED	2,472.74	3,000.00	-527.26	82.4%
4800 · TRANSFER FROM BH FUND RESERVED	80.00	0.00	0.00	0.0%
4850 · KM ASTRA FUND RESERVED	150.00	1,200.00	-1,050.00	0.0%
	<u>23,008.50</u>	<u>23,345.00</u>	<u>-336.50</u>	<u>102.1%</u>
Total Income and Transfers	<b>\$48,925.14</b>	<b>\$23,345.00</b>	<b>\$25,580.14</b>	

## OPERATING EXPENSES

6000 · INTERNATIONAL CONVENTION EXP	0.00	0.00	0.00	0.00%
6005 · INTERNATIONAL DUES	0.00	0.00	0.00	0.0%
6070 · NEW CLUB BUILDING EXPENSE	0.00	300.00	-300.00	0.0%
6080 · NEW CLUB BLDG INCENTIVES POLICY	0.00	200.00	-200.00	0.0%
6090 · CLUB REVITALIZATION	0.00	500.00	-500.00	0.0%
6105 · CONF BOARD MANDATED LODGING	3,934.78	0.00	0.00	0.0%
6110 · CONFERENCE MEALS	16,290.35	0.00	0.00	0.0%
6115 · CONF AUDIO/VISUAL/MICROPHONES	4,734.40	0.00	0.00	0.0%
6120 · CONFERENCE ENTERTAINMENT	2,505.83	0.00	0.00	0.0%
6125 · DECORATIONS & FLOWERS	77.26	0.00	0.00	0.0%
6130 · PRINTING AND SUPPLIES (PROGRAM)	398.03	0.00	0.00	0.0%
6135 · CONF REGISTRATION KITS/BAGS	152.97	0.00	0.00	0.0%
6140 · HOST CLUBS COST REIMBURSEMENT	260.07	0.00	0.00	0.0%
6145 · ALTRUSA STORE INVENTORY COSTS	550.53	0.00	0.00	0.0%

6150 · CONFERENCE DELEGATE FEES EXP	315.00	0.00	0.00	0.0%
6155 · MISC. CONF COST (Conf Svc Project)	1,506.26	0.00	0.00	0.0%
6180 – CONF PROGRAM COORDINATOR	0.00	1,500.00	-1,500.00	0.0%
6190 - TRANS TO CONFERENCE BUDGET	2,472.84	3,000.00	-527.26	82.4%
6195 - MEMBERSHIP INCENT CONF CREDITS	150.00	250.00	-100.00	60.0%
6197 - MYRTICE PRICE AWARD EXPENSE	200.00	100.00	100.00	200.0%
6200 · BOARD TRAVEL MEETING EXPENSE				
6200 MEETING EXPENSE	0.00	0.00	0.00	0.0%
6210 MEETING MILEAGE/AIRFARE	2,580.57	0.00	0.00	0.0%
6215 MEETING HOTEL RM CHARGE	907.52	0.00	0.00	0.0%
6220 MEETING MEALS	550.31	0.00	0.00	0.0%
TOTAL BOARD TRAVEL MEETING EXPENSE	4,038.40	6,750.00	-2,711.60	59.8%
6250 BOARD TRAVEL/ NON- MEETING				
6255 MILEAGE/AIRFARE	2,354.59	0.00	0.00	0.0%
6260 HOTEL	216.26	0.00	0.00	0.0%
6265 MEALS	52.10	0.00	0.00	0.0%
TOTAL BOARD TRAVEL EXPENSE/ NON-MEET	2,622.95	4,500.00	-1,877.05	58.3%
6275 · PAST GOVERNORS COUNCIL LUNCHEON	522.72	400.00	122.72	130.7%
6300 · GOVERNOR ELECT TRAINING	850.00	850.00	0.00	100.0%
6450 · CONFERENCE RIBBONS EXPENSE	0.00	100.00	-100.00	0.0%
6500 · GOVERNOR EXPENSE	0.00	150.00	-150.00	0.0%
6510 · GOVERNOR'S PIN EXPENSE	0.00	0.00	0.00	0.0%
6515 · AWARDS RECOGNITION EXPENSE	117.43	300.00	-182.57	39.1%
6520 · POSTAGE EXPENSE	0.00	60.00	-60.00	0.0%
6530 · PRINTING/COPYING EXPENSE	0.00	100.00	-100.00	0.0%
6550 · OPERATING SUPPLIES	0.00	50.00	-50.00	0.0%
6560 · INSURANCE	0.00	0.00	0.00	0.0%
6700 · TREASURER'S COSTS EX (checks/stmps)	0.00	100.00	-100.00	0.0%
6705 · BANK FEE	0.00	0.00	0.00	0.0%
6710 · GROUP TALLY FEE	12.50	0.00	0.00	0.0%
TOTAL TREASURER'S COSTS EXPENSE	12.50	100.00	-87.50	12.3%
6800 ·DIGITAL OPERATING EXPENSE	119.88	125.00	-5.12	95.9%
6850 · CLUB BANNER	0.00	175.00	-175.00	0.0%
6900 · CLUB 21	210.00	210.00	0.00	100.0%
6950 · BIG HEART FUND - Expense	80.00	1,725.00	-1,645.00	4.6%
6975 - KM ASTRA GRANT EXPENSE	150.00	1,200.00	-1,050.00	12.5%
7000 · IN MEMORIUM	0.00	450.00	-450.00	0.0%
9000 · MISCELLANEOUS EXPENSE	0.00	250.00	-250.00	0.0%
TOTAL EXPENSES	42,272.10	23,345.00	18,927.10	181.1%
NET INCOME	\$6,653.04	0.00	\$6,653.04	100.0%



**Altrusa International District Three, Inc.**  
**Profit & Loss Budget vs. Actual**  
**March 2024 through February 2025**

	Mar '24 - Feb 25	Budget	\$ Over Budget	% of Budget	2025-2026 Budget (Official)	
Income						
4000 · DUES INCOME						
4010 · RENEWING MEMBERS	13,337.50	14,125.00	-787.50	94.43%	13,500.00	Based on 540
4015 · RENEWING YOUNG PROFESSIONALS	125.00	62.50	62.50	200.0%	125.00	Based on 10
4020 · NEW MEMBERS (FULL)	900.00	625.00	275.00	144.0%	750.00	Based on 30
4030 · NEW MEMBERS (HALF YEAR)	75.00	125.00	-50.00	60.0%	125.00	Based on 10
4035 · NEW YOUNG PROFESSIONALS	37.50	25.00	12.50	150.0%	37.50	Based on 3
4040 · AFFILIATES	25.00	50.00	-25.00	50.0%	25.00	Based on 1
Total 4000 · DUES INCOME	14,500.00	15,012.50	-512.50	96.59%	14,562.50	
4100 · LATE FEES INCOME	15.00	32.50	-17.50	46.15%	22.50	
4110 · INTEREST INCOME	33.25					
4120 · DIVIDEND INCOME	1,750.78	600.00	1,150.78	291.8%	1,500.00	
4200 · CONFERENCE INCOME						
4220 · CONFERENCE REGISTRATION FEES	16,855.00					
4230 · CONFERENCE GUEST MEALS	640.00					
4250 · CONFERENCE VENDOR FEES	450.00					
4260 · CONFERENCE ALTRUSA STORE SALES	601.14					
4262 · Conference T-Shirt Sales	630.00					
4270 · CONFERENCE DONATIONS	3,752.36					
4280 · CONFERENCE REG LATE FEES	80.00					
Total 4200 · CONFERENCE INCOME	23,008.50					
4350 · GAIN/LOSS OF ASSET SALE						
4351 · LT CAPITAL GAIN	6,796.00					
4352 · ST CAPITAL GAIN	118.87					
Total 4350 · GAIN/LOSS OF ASSET SALE	6,914.87					
4600 · TRANSFR UNRESERVED FUNDS	0.00	3,500.00	-3,500.00	0.0%	3,500.00	
4700 · TRANSFR CONF INC RESERVED	2,472.74	3,000.00	-527.26	82.43%	3,000.00	
4800 · BH Fund Reserved	80.00		80.00	100.0%	1,680.00	
4850 · Trans KM ASTRA Fund Reserved	150.00	1,200.00	-1,050.00	12.5%	1,050.00	
Total Income	48,925.14	23,345.00	25,580.14	209.57%	25,315.00	
Expense						
6000 · INTERNATIONAL CONVENTION EXP.					3,150.00	
6005 · INTERNATIONAL DUES	0.00					
6070 · NEW CLUB BUILDING EXPENSE	0.00	300.00	-300.00	0.0%	300.00	
6080 · NEW CLUB BLDG INCENTIVES POL.	0.00	200.00	-200.00	0.0%	200.00	
6090 · CLUB REVITALIZATION	0.00	500.00	-500.00	0.0%	500.00	
6100 · CONFERENCE EXPENSE						
6105 · BOARD MANDATED LODGING	3,934.78					
6110 · CONFERENCE MEALS	16,290.35					
6115 · AUDIO/VISUAL/MICROPHONES	4,734.40					
6120 · ENTERTAINMENT	2,505.83					
6125 · DECORATIONS AND FLOWERS	77.26					
6130 · PRINTING AND SUPPLIES (Program)	398.03					
6135 · REGISTRATION KITS/BAGS	152.97					
6140 · HOST CLUBS COST REIMBURSEMENT	260.07					
6145 · ALTRUSA STORE INVENTORY COST	550.53					
6150 · CONFERENCE DELEGATE FEES EXP	315.00					
6155 · MISCELLANEOUS CONFERENCE COSTS	1,506.26					
Total 6100 · CONFERENCE EXPENSE	30,725.48					

**Altrusa International District Three, Inc.**  
**Profit & Loss Budget vs. Actual**  
**March 2024 through February 2025**

	Mar '24 - Feb 25	Budget	\$ Over Budget	% of Budget	2025-2026 Budget
6180 - CONF. PROGRAM COORDINATOR	0.00	1,500.00	-1,500.00	0.0%	1,500.00
6190 - TRANS TO CONFERENCE BUDGET	2,472.74	3,000.00	-527.26	82.43%	3,000.00
6195 - MEMBERSHIP INCENT CONF AWARDS	150.00	250.00	-100.00	60.0%	250.00
6197 - MYRTICE PRICE AWARD EXPENSE	200.00	100.00	100.00	200.0%	250.00
6200 - BOARD TRAVEL MEETING EXPENSE					
6210 - MEETING MILEAGE/AIRFARE	2,580.57				
6215 - MEETING HOTEL RM CHARGE	907.52				
6220 - MEETING MEALS	550.31				
6200 - BOARD TRAVEL MEETING EXPENSE - Other	0.00	6,750.00	-6,750.00	0.0%	
Total 6200 - BOARD TRAVEL MEETING EXPENSE	4,038.40	6,750.00	-2,711.60	59.83%	5,875.00
6250 - BOARD TRAVEL EXPENSE/Non Meet					
6255 - MILEAGE/AIRFARE	2,354.59				
6260 - HOTEL	216.26				
6265 - MEALS	52.10				
6250 - BOARD TRAVEL EXPENSE/Non Meet - Other	0.00	4,500.00	-4,500.00	0.0%	
Total 6250 - BOARD TRAVEL EXPENSE/Non Meet	2,622.95	4,500.00	-1,877.05	58.29%	4,000.00
6275 - PAST GOVERNORS COUNCIL LUNCHEON	522.72	400.00	122.72	130.68%	500.00
6300 - GOVERNOR ELECT TRAINING	850.00	850.00	0.00	100.0%	
6450 - CONFERENCE RIBBONS EXPENSE	0.00	100.00	-100.00	0.0%	100.00
6500 - GOVERNOR EXPENSE	0.00	150.00	-150.00	0.0%	150.00
6515 - AWARDS RECOGNITION EXPENSE	117.43	300.00	-182.57	39.14%	300.00
6520 - POSTAGE EXPENSE	0.00	60.00	-60.00	0.0%	80.00
6530 - PRINTING/COPYING EXPENSE	0.00	100.00	-100.00	0.0%	100.00
6550 - OPERATING SUPPLIES	0.00	50.00	-50.00	0.0%	70.00
6560 - INSURANCE					600.00
6700 - TREASURER'S COSTS EXPENSE					
6710 - Group Tally Fee	12.50				
6700 - TREASURER'S COSTS EXPENSE - Other	0.00	100.00	-100.00	0.0%	450.00
Total 6700 - TREASURER'S COSTS EXPENSE	12.50	100.00	-87.50	12.5%	
6800 - Digital Operating Expense					
6803 - Treasurer's Dropbox Expense	119.88				
6800 - Digital Operating Expense - Other	0.00	125.00	-125.00	0.0%	
Total 6800 - Digital Operating Expense	119.88	125.00	-5.12	95.9%	125.00
6850 - CLUB BANNER	0.00	175.00	-175.00	0.0%	175.00
6900 - CLUB 21	210.00	210.00	0.00	100.0%	210.00
6950 - BIG HEART FUND - Expense	80.00	1,725.00	-1,645.00	4.64%	1,680.00
6975 - KM ASTRA GRANT EXPENSE	150.00	1,200.00	-1,050.00	12.5%	1,050.00
7000 - IN MEMORIUM	0.00	450.00	-450.00	0.0%	450.00
9000 - MISCELLANEOUS EXPENSE	0.00	250.00	-250.00	0.0%	250.00
Total Expense	42,272.10	23,345.00	18,927.10	181.08%	25,315.00
Net Income	6,653.04	0.00	6,653.04	100.0%	-



**REPORT OF DISTRICT THREE AUDIT COMMITTEE  
REVIEW OF DISTRICT THREE FINANCIAL RECORDS  
FOR FISCAL YEAR 2024-25**

The Audit Committee consisted of the following:

Chair - Debbie Vives, Altrusa International of Statesboro, GA Inc.

Member - Lorrie Wheeler, Altrusa International of Lake City, FL Inc.

The Committee reviewed the financial records, as presented to us by Treasurer Scott Frieser, for the fiscal year beginning March 1, 2024 and ending on February 28, 2025.

The District Three Audit Committee reviewed the financial statements, bank statements, general journals (including but not limited to, accounts receivable, accounts payable and transaction journals) and supporting documentation in order to arrive at its recommendations. The financial records of the district were very orderly and professionally handled by the District Three Treasurer Scott Frieser.

The Audit Committee agrees District Three has the following funds in its accounts at the banking institutions listed below:

Wells Fargo – Brokerage Mutual Fund -6594	\$ 96,326.49
Wells Fargo - Savings -9654	\$ 0.00
Wells Fargo – District Checking -8797	\$ 14,744.60
Wells Fargo - District Conference Checking-2548	\$ 2,001.37
<b>TOTAL CASH &amp; INVESTMENTS</b>	<b>\$ 113,072.46</b>

The **Book Value** of this account is affected by:

In-Transit STRIPE Funds	+\$533.25
Uncleared check #5487	-\$25.00
Accounts Receivable	+\$20.00
Difference of	+\$528.25 = <b>Book Value \$ 113,600.71</b>

Fiscal year 2024-25 reflects a net income over expenses of **\$ 6,653.04**

\_\_\_\_\_  
Date

A handwritten signature in blue ink, appearing to read 'Debbie Vives', written over a horizontal line.

Committee Chair: Debbie Vives, Statesboro, GA

A handwritten signature in blue ink, appearing to read 'Lorrie Wheeler', written over a horizontal line.

Committee Member: Lorrie Wheeler, Lake City, FL